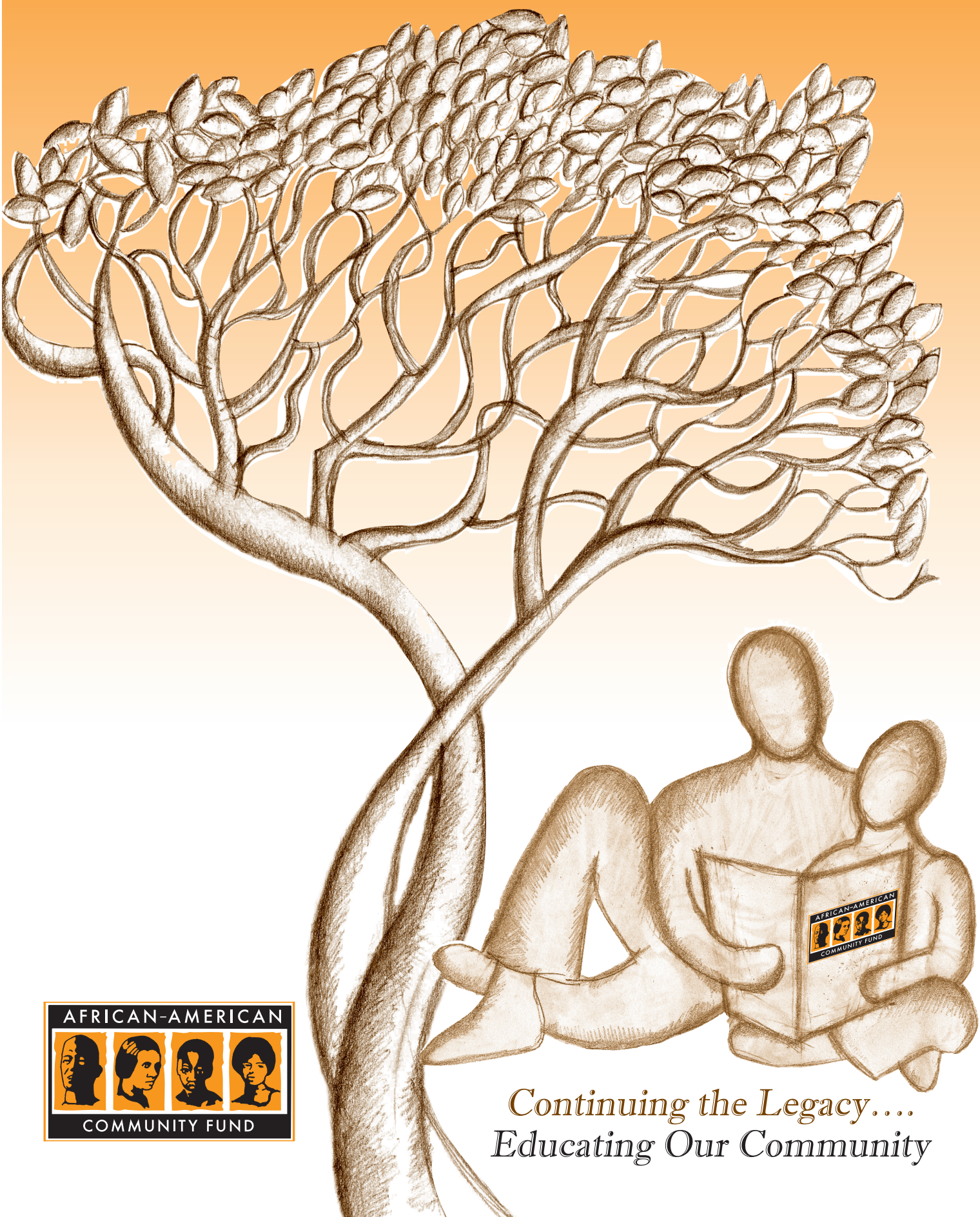


The African-American Community Fund

2012 - 2013 Annual Report



*Continuing the Legacy....
Educating Our Community*



"Success is a journey not a destination. The doing is usually more important than the outcome."

— Arthur Ashe

Continuing the Legacy.... Educating Our Community

1992 - 2013

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Letters

from the Presidents of the African-American Community Fund
and The Dayton Foundation



This year marks the 21st year of the African-American Community Fund's contributions to the Dayton community. As we celebrate this milestone, we are proud to have distinguished ourselves as an organization that is "Continuing the Legacy of Educating Our Community". For over twenty years the African-American Community Fund has worked within the community to promote philanthropy and acts of kindness and increase awareness of the physical, economic, social and economic conditions that affect the quality of life of African Americans in the Greater Miami Valley area.

In the upcoming year we hope to continue to build upon the success of the past and increase our opportunities for growth in the community. We appreciate your continued trust in the African-American Community Fund. We will do all we can do to ensure the African-American Community Fund is continuing along a successful path.

Jessica Jenkins

President, The African-American Community Fund



Created in 1992 by two visionary community leaders, the African-American Community Fund (AACF) of The Dayton Foundation has served as a groundbreaking model for the promotion of African-American philanthropy throughout the nation. With more than 160 funds, AACF continues to inspire and unite Greater Dayton African-Americans to create a permanent financial resource for their community, as well as a philanthropic legacy.

AACF holds great promise for the future of our community. The Dayton Foundation is very proud to support its Advisory Board, volunteers and donors in their dedication to continuing the tradition of African-American giving for the benefit of generations to come.

Michael M. Parks

President, The Dayton Foundation

What Is The African-American Community Fund?

The African-American Community Fund (AACF), a component fund of The Dayton Foundation, offers donors an opportunity to create a legacy that will benefit the community for many generations. Established in 1992 under the leadership of The Dayton Foundation's Emeritus Governing Board Member, John E. Moore, Sr., and former member, Lloyd E. Lewis, Jr., AACF is recognized nationally as a model for the promotion of philanthropy in the African-American Community. Although AACF began in 1992, the first endowment gift by an African-American to The Dayton Foundation was created by Moses Jones, Dayton's first black attorney in 1926.



The African-American Community Fund has become a national model for fostering philanthropy and charitable giving among African-Americans. In the greater Miami Valley region, numerous charitable organizations have benefited from the grants issued from our donors and the AACF discretionary fund. Because of our caring donors and community, AACF is able to exist and continue to grow.

As of June 30, 2013, the African-American Community Fund has over 160 funds valued at close to \$5,000,000. In addition, AACF since its inception has contributed over \$5,206,311 through 1,859 grants to non-profits providing services within the African-American community. This represents the generous nature of donors to the African-American Community Fund. As Lloyd E. Lewis, Jr. stated about donors to the African-American Community Fund, "We are people from all over the map, churches, non-profit organizations and individuals. AACF is an idea whose time has come. I'm a believer that we African-Americans can do this ourselves."

African-American Community Fund Matching Program

In 1992 The Dayton Foundation implemented the Matching Program for AACF with a grant of \$50,000. In 2012, celebrating AACF's 20 years of existence, The Dayton Foundation offered the Matching Program again with a grant of \$100,000. Given the success of the most recent match, The Dayton Foundation once again has extended the Matching Program through December 2014 with an additional grant of \$50,000. We encourage you to participate today and leave your legacy through the Matching Program.

For donors contributing up to \$16,675 or more to new permanent endowment funds during the identified dates, The Dayton Foundation will match funds at fifty percent (50%) up to \$8,325. This will enable the pure endowment fund to reach \$25,000 and for you the donor to leave a legacy through the Matching Program.

For potential donors who open new Charitable Checking AccountsSM (CCA) during the identified dates and make grants from those accounts, The Dayton Foundation will match those funds dollar-for-dollar up to \$1,000 to the AACF discretionary fund in the donor's name.

For more information visit www.aacfdayton.org or contact Whitney Briggs at 937.225.9948 or via e-mail at wbriggs@daytonfoundation.org.

"When you can do the common things of life in an uncommon way, you will command the attention of the world."

— George Washington Carver

"Always There to Help"



Deloris L. Winslow Endowment Scholarship Fund

Deloris Winslow was a woman who was known to many throughout the Dayton region. She led by example as a community leader, volunteer and activist. Born in 1935 in Columbus, Ohio, she spent most of her life in Springfield and Dayton, where she was employed with the City of Dayton for more than 25 years.

During her lifetime, Deloris Winslow was involved with various causes ranging from politics, the poor, the elderly, children and substance abuse. A few of her accomplishments include recognition as a Dayton Daily News "Top Ten Women" recipient and Project Cure founder and board member. Although Deloris did not like to be recognized for her deeds, many certainly saw her as a 'City Gem.'

Deloris began working with the City of Dayton serving as a volunteer on her neighborhood priority board, and was later offered a paid position. She focused on issues affecting the elderly and children. A quote once described her as "an advocate for those who don't know how to fight for their rights. She wants things to be good for people." A close friend also described Deloris as a confidant to the homeless and local politicians.

To honor her memory, family and friends came together to create the Deloris L. Winslow Scholarship Endowment Fund. The scholarship helps minority students from Clark or Montgomery County to further their education towards a degree in social work, political science or the treatment of substance abuse.

Deloris Winslow once stated, "If I leave this world tomorrow, I want to be at peace with my God. And I want my family and my friends to pause and say...Deloris made a contribution to those in need. Her efforts were not in vain. The world is a better place because of her".

Deloris Winslow's legacy of making the world a better place will continue in perpetuity through the Deloris L. Winslow Scholarship Endowment Fund.

Charitable Options

Your charitable gifts through the African-American Community Fund are greatly appreciated and make a difference in the community in which we live. This is a brief introduction to some of the best tax-savvy methods of charitable giving. However, we do urge you to discuss your financial situation with your tax, legal or other professional advisor.

Gifts of Cash

Most gifts are in the form of cash, via a check written by the donor. If you itemize your taxes, your outright gift is fully deductible for federal income tax purposes up to 50 percent of adjusted gross income. If your total gifts should exceed this limitation, the excess may be carried forward for tax purposes for up to five additional years.

Gifts of Stock & Other Marketable Securities

Giving long-term appreciated stock offers you two-fold tax savings. First, you avoid paying long-term capital gains tax on the increase in the value of the stock on the date of the gift. For income tax purposes, the value of such gifts is deductible up to 30 percent of adjusted gross income. Other marketable securities, such as closely held stocks, bonds, Treasury Bills, mutual funds, etc. render similar tax savings.

Life Insurance

If you own a life insurance policy that no longer is needed, consider it as the perfect vehicle for a charitable gift. If the policy has a cash value, you can take a charitable deduction approximately equal to the cash value at the time of the gift. In addition, if the annual premiums are still being paid, those premiums will become tax-deductible each year.

Gifts of Real Estate

If you have owned your home, a vacation home, or acreage for many years, a charitable gift of that real estate can be especially tax wise.

Bequests

The African-American Community Fund can be named as a beneficiary in your will through a simple amendment called a codicil; thus your entire will does not have to be redrafted. Through a deferred gift such as a bequest, your long-term charitable intent can be outlined during your lifetime.

IRA Distributions

If you are age 71 ½ or older, required minimum distributions (RMD's) can be used to create a designated fund and possibly exclude the amount from AGI.

Previously Established Funds of the African-American Fund Market Values as of June 30, 2013

Designated and donor advised funds provide current or future support to non-profit organization(s) selected by an individual or organization.

Anonymous Fund #1 1996 (\$44,867)

An advised fund that receives direction from its donor who wishes to remain anonymous.

Anonymous Fund #2 2013 (\$24,341)

An advised fund that receives direction from its donor who wishes to remain anonymous.

Anonymous Fund #3 2013 (\$24,341)

A designated fund to benefit students at Sinclair Community College who pursue a major in math.

African-American Community Fund 1992 (\$58,522) - discretionary

Helps African-Americans overcome adverse social and economic conditions affecting their community.

The discretionary fund was the first fund under the umbrella of the African-American Community Fund (AACF), which addresses specific needs within the Miami Valley's African-American Community. The AACF is presided over by an advisory board of 13 African-American leaders from the Miami Valley and is a national model for promoting philanthropy in the African-American community.



Charles and Barbara Jones General Purpose Fund 1995 (\$29,888) - advised

Perpetuates the beliefs of Charles and Barbara Jones that nations are becoming increasingly interdependent. They believe that African-Americans need to be well-educated and have a good knowledge of world-issues in order to be competitive in the new world order. This scholarship fund will further this goal.

Alpha Phi Alpha Fraternity Fund

1993 (\$45,082) - designated

Fosters the scholastic and leadership aspirations of selected young people in the Miami Valley region. This fund was brought to the Foundation by three chapters of the fraternity, all located in Wilberforce.

Willis and Mary Bluford Turner Memorial Fund 2002 (\$33,378) - donor advised

Was established by Gladys Turner Finney in remembrance of her parents. The fund will assist individuals and organizations that affirm the values of peacemaking and work to bring about understanding and acceptance of one another and the elimination of conflicts or barriers of race, culture and language.



Clarence E., Sr., and Olivia Bowman Fund 1993 (\$31,987) - advised

honors the parents of Clarence E. Bowman Jr., who wishes to encourage



community service, youth service and leadership.

Louis M. "Lou" Brown Fund 2000 (\$6,011) - designated

Memorializes this former Cinfed Employees Federal Credit Union Board of Directors President and Xavier University alumnus by conferring scholarships upon African-American students enrolled in the University's College of Business. Additional fund income will support the African-American Community Fund.

Orlando V. and Leanora D. Brown Endowment Fund 2000 (\$20,479) - designated

Is set up to provide financial assistance to The Piney Woods School for troubled and at-risk students and to Central Chapel AME Church, where the donors have been tithing members for over 45 years.



Herbert M. Campbell Fund for the American Cancer Society 2007 (\$196,472) - designated

Provides assets to sustain the programs and services of The American Cancer Society in Montgomery County, Ohio.

The Central State University Endowment Fund 2005 (\$7,125) - designated

Will provide unrestricted operating revenue for Central State University.

Community Health Centers of Greater Dayton Fund 2008 (\$12,241) - designated

Community Health Centers of Greater Dayton Fund 2008 supports efforts to improve the health of underserved individuals in the Greater Dayton Region by providing preventive and primary health care services, regardless of the patients' ability to pay.



Dayton Chapter of the Links, Inc., Educational Fund 1993 (\$61,388) - designated

Provides African-American women with scholarships, and agencies and organizations with grants, to assist with educational programs designed to enhance skills and the quality of life for individuals of all ages. The Links, Inc., a volunteer organization for women, established this fund.

Greater Dayton Youth Golf Academy Fund 1998 (\$19,770) - designated

generates operating revenue for Dayton Youth

Golf Academy (DYGA). DYGA was founded to teach area boys and girls to play the game of golf. Golf is used to develop courtesy, discipline, integrity and self-esteem.

The First 200 Fund

1995 (\$16,076) - designated

Honors Jeraldne K. Blunden, Founder and Artistic Director of the Dayton Contemporary Dance Company and 1994 recipient of a genius grant from the MacArthur Foundation. This fund provides tuition assistance for minority young people to attend contemporary dance classes.

The Gem City Medical Society Foundation 2004 (\$38,872) - committee advised

Supports and promotes African-American health issues within the Greater Miami Valley community. The fund was established by five local physicians and dentists.

The Charles, Ronald and Reginald Hall Fund 2003 (\$23,794) - designated

Will furnish annual unrestricted operating revenue for Bethel Missionary Baptist Church in Dayton. Charles Hall and his sons, Ronald and Reginald, are trustees of the church and 33rd Degree Masons.



Lorenzo and Nadine Harris Family Fund 2000 (\$24,797) - designated

Makes plans to benefit Mary Scott Nursing Home, Summit Christian Church and the University of Dayton Scholarships for Minority Students, three charities of interest to Lorenzo and Nadine Harris, co-owners of Ren's Supermarket in Dayton, and their family.

Edward Taft, Jr., & Carol J. Hinton Family Fund 2001 (\$26,445) - donor advised

Remembers Edward Taft, Jr., a former flight simulator designer, by continuing his passion to provide African-American youth with opportunities for higher education and an appreciation of fine arts.



Moses H. Jones Fund 1984 (\$28,745) - designated

Remembers a prominent African-American attorney who came to Dayton from West Virginia in 1900. The fund was established through his 1926 bequest to aid YMCAs in Dayton's primarily black communities.



Helen and Tom Kelley Family Fund 2001 - donor advised

Will perpetuate the donors' life-long commitment to children by broadening area youths' world view and enhancing their self-sufficiency through culture, education and travel.



Lloyd and Edythe Lewis Fund for Black Children's Health Care 1989 (\$118,716) - donor advised

Will respond to pressing needs in our community. Lloyd Lewis, Jr., was a Dayton City Commissioner and an emeritus member of the Foundation's Governing Board. Edythe Lewis is retired from the Miami Conservancy District and is an active community volunteer.



The Lorena Xavier Madison Camp Fire Fund 2005 (\$9,434) - designated

Established to distribute funds to the Greater Dayton Area Council of Camp Fire USA for awarding camperships to those individuals who aren't financially able to attend camp.

George W. and Irma D. Lucas Fund 1992 (\$52,370) - designated

Assists students who are members of this church and wish to pursue a college education.



The Mattie Lyle Fund to Benefit Bethel Baptist Church 2006 (\$70,369) - designated

Celebrates the 100th birthday of Mattie Lyle, by providing resources to support Bethel Baptist Church's missionary work.

Mattie W. Lyle Fund to Benefit Mary Scott Nursing Center 2006 (\$18,681) - designated

Established for the purpose of providing annual revenue for Mary Scott Nursing Center to improve and maintain quality care, and meet pressing needs at the Center. This Fund is being established by Mattie W. Lyle, emeritus member of the Governing Board, in honor of her 100th birthday in 2005.



John and Hester Moore General Purpose Fund 1992 (\$42,681) - donor advised

Pools resources to help overcome adverse social and economic conditions affecting the African-American community. John E. Moore is an emeritus member and a former chair of the Foundation's Governing Board.



PARITY Education Fund 1994 (\$363,590) - designated

Helps this organization realize its mission of improving the economic, educational and social conditions of African-Americans.

[Continued on page 11]

Help the African-American Community Fund While Simplifying Your Own Charitable Giving - Open a Charitable Checking AccountSM Today

Are you looking for a way to simplify your charitable giving while supporting the African-American Community Fund (AACF)? For a limited time, The Dayton Foundation is offering an exciting incentive program to donors who open new Charitable Checking Accounts (CCA) through the AACF. Through December 2014, grant amounts awarded from your new account to any 501(c)(3) public charity will be matched dollar-for-dollar, up to \$1,000, and awarded in your name to AACF's discretionary fund.

The CCA Service through The Dayton Foundation functions like a personal checking account, making record-keeping of your charitable donations easier for you. Other CCA benefits include:

■ **Donor direction.** You can give to any IRS-approved U.S. charity. The Foundation will verify the organization's charitable status for you.

■ **Tax smart.** Fund the account with appreciated assets, such as stocks, mutual funds or real estate, and avoid the long-term capital gains tax, thus making your charitable dollars go farther.

■ **Tax timing.** Deposit assets in an account in the year when you need a tax deduction and make a grant anytime in the future.

■ **Online giving, 24/7.** Obtain up-to-date account information, direct grants and access your gift history through the Foundation's secure, password-protected online service, Donor Express.

■ **Save on paperwork.** We cut the checks or transfer the funds to charities for you and provide quarterly and end-of-the-year account statements, allowing for easier management of your charitable donations at tax time.

■ **No minimums and no fees - it's free!** By segregating charitable dollars into an account, you will know exactly how much you have available to give, which especially is helpful when an unexpected request for financial support is received. Grants to charities also can be made in your name or anonymously, if you so choose. For more information about this free service or to open an account, visit www.daytonfoundation.org/ccaserv.html or call (937) 222-0410.

Legacy Donors

By leaving a legacy through a variety of vehicles, life insurance, bequests and other life income plans, you can continue to help organizations that are making an important difference in our community.

The following generous people have made estate plans for gifts that will eventually come to the AACF:

| | |
|-------------------|--------------------|
| Anonymous | Edythe Lewis |
| Donors (2) | John E. Moore, Jr. |
| Jennifer Beavers | Hazel Carter Scott |
| M. Alice Callier | Roane D. Smothers |
| Roosevelt Jenkins | Sharon Tolliver |
| Faye Johnson | Jamal Russell |

2013 AACF Scholarship Recipients

Doris H. Wilson Scholarship

- Angelic N. Leonard
- Denzel D. Norvell

Wahid Abdullah Memorial Scholarship

- Da'Montae Quincy

Thyrsa Frazier Svager Scholarship

- Taylor L. Facen

Pearl A. Dale and Audrey Parker Scholarship

- Chelsea Bradshaw
- Chelsea L. Carter
- Katee A. Moon
- Angelic N. Leonard

Scott Neal Simpson Scholarship

- Robyn O. Bosticco

The Major John F. Harris, Jr. Memorial Scholarship

- Trisha L. Snell

Gladys Turner Finney Social Work Scholarship

- Regina West

Cal Lynn Crawford Scholarship Fund

- Brandon Whitehorn
- Randall Leneau
- Noreeka Webster
- Ametra Harris

Previously Established Scholarship Funds of the African-American Community Fund

Market Values as of June 30, 2013

Scholarship funds provide an opportunity for individuals, families or organizations to provide financial resources for students who wish to pursue a college education. Donors select the scholarship criteria and may serve on the Selection Committee. Staff is available to assist donors with this process.

Deloris L. Winslow Scholarship Endowment Fund

2013 (\$24,840)

Established in 2013 to support Clark and Montgomery County minority students pursuing degrees in social work, political science, counseling, psychology, social services, or the treatment of alcohol and substance abuse.

Wahid Abdullah Memorial Fund

1997 (\$27,045)

Established by Jim Bucher to give scholarships to Montgomery County graduating seniors to pursue studies in communications or journalism at a four-year institution. The fund honors Wahid Abdullah, a promising young man whose life abruptly ended in violence at the hands of another teen.



Gladys Turner Finney Social Work Scholarship Fund 1998 (\$35,932)

Aids Wright State University students who are junior or senior African-American social work students and who demonstrate academic excellence and commitment to community involvement.



Dr. Charles H. and Lois B. Fortson Family Scholarship Fund

2001 (\$41,785)

Awards scholarships to African-American students pursuing a course of study in surgery at the Wright State University School of Medicine.



Henry Garcia Fund 1998 (\$568,465)

Further the advancement of minority students by providing an annual scholarship to Wilberforce University for students pursuing a career in music. Henry Garcia was a retired faculty member of Wilberforce and Central State Universities.



The Waverly Glover Scholarship Fund

2003 (\$23,303)

Will assist African-American students in pursuing a business or accounting degree at Central State or Wilberforce Universities. Waverly Glover is a retired certified public accountant.



Golden Thirteen Naval Scholarship Fund 1994 (\$39,643)

Salutes the Golden Thirteen, the United States Navy's first African-American commissioned officers. Scholarships are awarded nationally to African-American students pursuing a career in the Navy.

The Major John F. Harris, Jr. Memorial Scholarship Fund

2006 (\$47,889)

Affords Junior Reserve Officers' Training Corps graduates from Dayton Public Schools the chance to further their education at an institution of higher learning. Major Harris, who was a JROTC instructor at Grace A. Greene Military Academy before his passing in 1995, believed that all students deserve a chance to earn an education in order to become self-sufficient in life.

Knights of St. Peter Claver -Northern District Scholarship Fund

1995 (\$53,221)

Assists African-American students from the Northern District States in attaining further studies at a Catholic high school and/or at an accredited institution of higher learning. The fund founders are the Knights and Ladies of St. Peter Claver, established in 1909 as a fraternity for blacks who were barred from membership in the Knights of Columbus.

Irma D. Lucas Memorial Scholarship Fund 2008 (\$24,337)

Helps deserving female African-American graduates of Dayton Public Schools to attend historically black colleges or universities.

C. J. McLin, Jr., Scholarship Fund

1992 (\$214,086)

Provides for college scholarships to help Montgomery County residents who have demonstrated academic success, financial need and community involvement. The Fund is dedicated to the memory of this 22-year Ohio State Representative.



Omega Psi Phi Fraternity, Cal Lynn Crawford Scholarship Fund
1991 (\$53,859)

Provides scholarships to local college-bound African-American students from the Delta Alpha Chapter of Omega Psi Phi Fraternity.



Pearl A. Dale and Audrey Parker Scholarship Fund
1990 (\$652,611)

The fund honors sisters Pearl Dale and Audrey Parker who were both Dayton Public School teachers. Both women earned bachelor's degrees from Kentucky State College and master's degrees from Miami University. The fund provides scholarship assistance to African-American high school seniors from the Dayton region who are planning to attend an accredited two- or four-year college or university.



Scott Neal Simpson Scholarship Fund
1999 (\$42,381)

Memorializes this gifted athlete and scholar by furnishing scholarships to Montgomery County high school graduates attending an accredited college or university. Scott Simpson died after lapsing into a diabetic coma while in his sophomore year at The Ohio State University. He was majoring in rehabilitation therapy.



Estus and Dorothy T. Smith Scholarship Fund 1992
(\$68,590)

Exists to offer scholarships to local residents wishing to attend Jackson State University, a historically black college. Dr. Estus Smith is an emeritus member of the Foundation's Governing Board.



Thyrsa Frazier Svager Scholarship Fund
2000 (\$326,548)

Will honor with scholarship assistance African-American women majoring in mathematics at an accredited college or university. Aleksandar Svager established the fund in memory of his wife, Thyrsa, a former Provost and Executive Vice President at Central State University.



Twentig Incorporated Endowment Fund (Willis "Bing" Davis Scholarship)
1990 (\$137,045)

Pays tribute to this son of Dayton who has

achieved acclaim as an internationally famous visual artist. Individuals eligible for this scholarship are African-Americans pursuing studies primarily in the visual and/or graphic arts. This fund was established by Twentig, Inc., a volunteer women's organization.

Dr. Yvonne Walker-Taylor Women for Women Scholarship II
2008 (\$53,001)

Will perpetuate the donor's lifelong commitment to higher education and the promotion of all women of America to provide vision, leadership and personal contributions in the pursuit of freedom. Recognizes women majoring in Natural Sciences, Humanities, Business, Social Sciences and Engineering at Wilberforce.

Daryl Ward Scholarship Fund
2002 (\$22,670)

Honors the President Emeritus and Dean Emeritus of African-American Ministries at the United Theological Seminary, by awarding scholarships to Seminary students who are preparing for a Pan African ministry.

Herman and Nancy Williams Scholarship Endowment Fund
1991 (\$63,715)

Awards college scholarships to members of the Dixon United Methodist Church and Church of Christ of Collegiate Heights. Nancy G. Williams is a retired educator and late husband Herman was a retired chief master sergeant with the Air Force.



Doris H. Wilson Scholarship Fund
1997 (\$26,906)

Grants scholarships to graduating Montgomery County high school seniors who plan to attend a two- or four-year school in the state of Ohio. This fund honors Doris Wilson, the founder of Multi-Cultural Supporters.



"When you know better you do better."

— Maya Angelou

2013

Grant Recipients

With the changing needs in our community, individuals dedicating their dollars to the unrestricted fund allow AACF to award discretionary grants. For the 2013 grant cycle, AACF is able to award the most in discretionary grants since its inception thanks to the Matching Program and our donors. The AACF Grants Committee is committed to being good stewards of our donors funds. The following discretionary grants were awarded through AACF to meet the needs of the community in the area of Education.

■ **Dayton History**

Paul Laurence Dunbar Admission Program

■ **Day-Mont Behavioral Health Care**

*Children and Youth Education
Literacy Improvement Project*

■ **Delta Alpha Foundation, Inc.**

*Educational Opportunities for At-Risk
and Underserved Students*

■ **Macedonia Community Development Program**

*Personal Computers for the
Villagers Program*

■ **NCCJ**

Anytown Leadership Institute

■ **Parity, Inc.**

Leadership Development Program

■ **YWCA of Dayton**

Reading Tutor Program

Special Thanks

The AACF Advisory Board and Grants Committee would like to thank the donors who contributed matching funds to benefit the area of Education for 2013. Those donors are:

Helen Jones-Kelley

Nan-c Moss

Hazel Lewis

Dr. Nodie Washington

Anita Moore

Alphonso Wofford

John Moore, Sr.

Applying

The AACF processes applications for grants on an annual basis. Grant information will be available in May of every year. For more information, visit the AACF website at www.aacfdayton.org or contact Allyson Johns at 937.225.9953.

Make Beneficiary Designations a Priority

With so much going on in our busy lives, it can be difficult to take care of financial "housekeeping" chores, even though we realize their importance. An urgent task I encourage you to address promptly is to make sure your beneficiary designations are current for all your investments, insurance and financial-related accounts.

Following are some reasons I stress the importance of reviewing designations:

- If your beneficiary information is not current, in the event of your untimely passing your assets could be distributed to an unintended heir. This may be true even if you have an up-to-date will, as beneficiary designations often trump all other legal documents.
- Having proper designations in place may extend tax-related benefits and reduce the tax burden for your beneficiaries.
- Taking a small amount of time to update and verify your designations will ensure that your wishes are met, and will prevent your beneficiaries from bearing added stress due to legal complications.
- Most importantly, designating a charitable foundation, such as the African-American Community Fund at The Dayton Foundation, as a beneficiary is one of the simplest ways to create a financial legacy.

It's really as simple as picking up the phone to get started. If you are not 100% certain that your beneficiary designations are current and you would like to learn about how you can create a legacy fund, please call The Dayton Foundation.

We appreciate your trust in us to help you manage your investments and finances, and it is an honor to help you make sure your loved ones and cherished organizations are remembered.

Sincerely,



Eugene D. Heflin
Stratos Wealth Partners
Wealth Advisor, Partner

AACF 2013 Donors

The African-American Community Fund is privileged each year to receive contributions of all sizes from individuals, organizations and corporations to support activities that improve the quality of life for our constituents. The Advisory Board gratefully acknowledges the generosity of the many donors who contribute to the betterment of our people in our community.

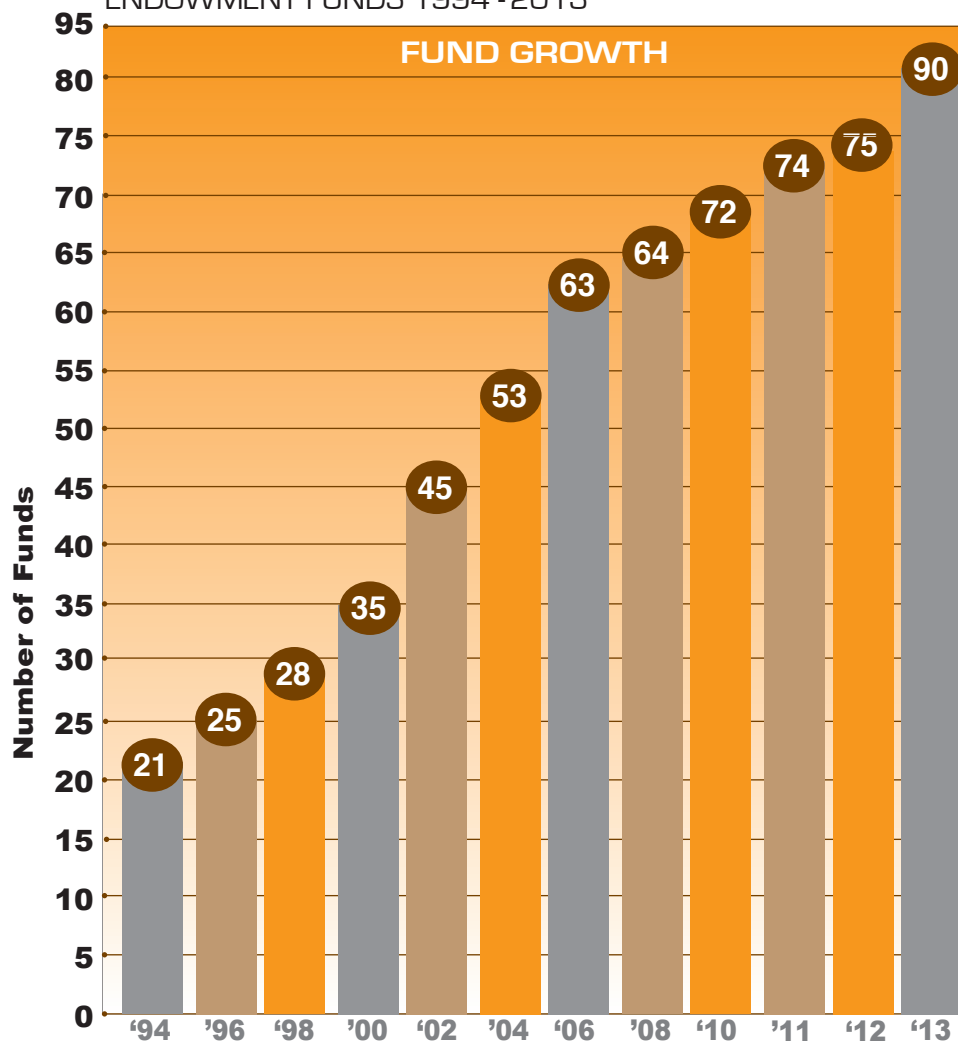
Individuals

| | | |
|--------------------------------|-----------------------------------|--------------------------------------|
| Anonymous (2) | Duana Hancock | John E. Moore |
| Dr. and Mrs. Joseph Anthony | Mr. and Mrs. Calvin Heard | Nan-c Lynn Moss |
| Mr. Terry Black | Carol Hinton | Dr. and Mrs. Emmett Orr |
| Whitney Briggs | Willie L. Holly | Michael M. Parks |
| Dr. Karen E. Bright | Lillie P. Howard | Mr. and Mrs. James R. Payne |
| Willa G. Bronston | Dr. Rosalind Jackson | Lt. Col. and Mrs. Phillip Platt |
| Mr. and Mrs. Clinton J. Brown | Mr. and Mrs. Larry C. Jenkins | Dr. and Mrs. David H. Ponitz |
| Mr. and Mrs. Paul D. Bryson | Carl Johnson | Shirley and Lawrence Porter |
| Mr. and Mrs. Michael Carter | Taylor Jones, Jr. | Dr. Wesley F. and Dr. Gwen S. Prater |
| John S. Chatman | Helen Jones-Kelley | Bridgette Raye |
| Brenda L. Cochran | Mr. and Mrs. Jimmie L. Kilpatrick | Natalie S. Rickman |
| Deaquan Cook | Loretta Lenord | Ms. J.L. Shropshire |
| Robert S. Copeland | Hazel Lewis | Mr. and Mrs. Willie Simpson |
| Ashley Corporal | John Little, II | Roane D. Smothers |
| Marva Cosby | Mr. and Mrs. John C. Lombard | Paul Stillwell |
| Thelma J. Davis | Wanda F. Long | Joyce C. Stone |
| Salome Dozier | John A. Lumpkin, Jr. | Dr. Nodie M. Washington |
| Stanley A. Earley, III | Elaine T. Mattox | Mr. and Mrs. J. Thomas Webb |
| E. G. Brown Edwards | Edwin B. Mayes | Anne Wilkerson |
| Gladys T. Finney | Mr. and Mrs. Nazarean Mayes | Nancy L. Williams |
| Mr. and Mrs. George E. Forest | LaTonia McCane | Eva Conley-Williamson |
| Dr. Lois B. Fortson | Virgil F. McDaniel | Angela Sheri' Wise |
| Rhonda Y. Gullette | Mildred McGil | Jacqueline E. Wright |
| Mr. and Mrs. David R. Hairston | Walter E. McNeil | |
| | Mr. and Mrs. Charles R. Meadows | |

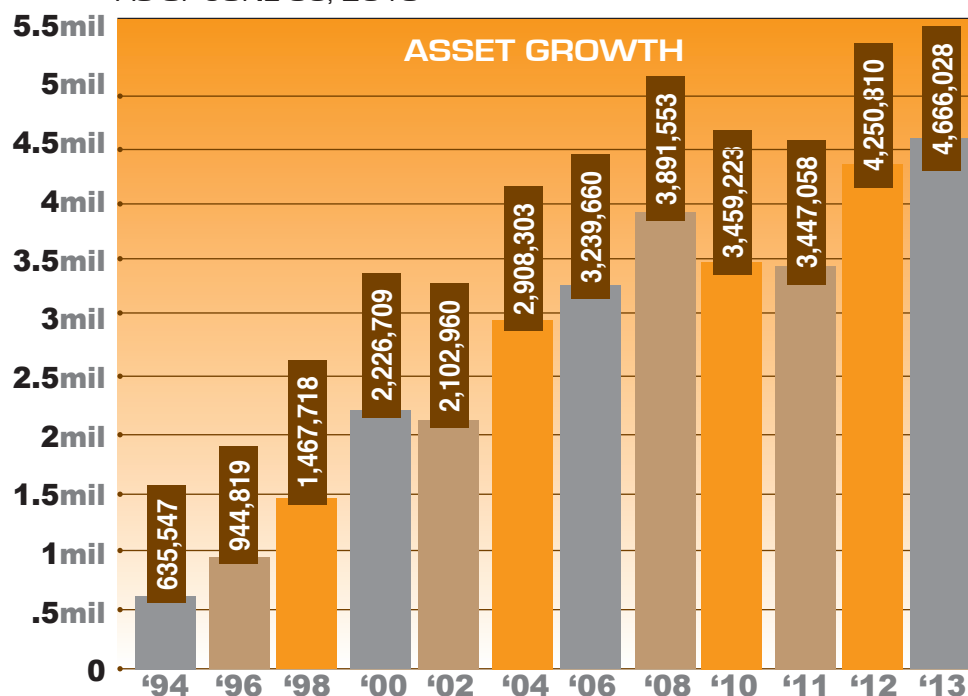
Organizations

| | | |
|---|--|------------------------------|
| Alpha Kappa Alpha Sorority, Inc. | First 202 Housing Corporation – Xenia Site | Premier Health Partners |
| Anna's Sanctuary Widows Fund | Harry A. Toulmin, Jr. & Virginia B. Toulmin Fund | Sean House |
| CDO Technologies | James Jr. & Betsy Thomas Endowment Fund | Sinclair Community College |
| DeLoris L. Winslow Scholarship Fund | Leppla Associates, Ltd. | The Dayton Foundation |
| Estate of Mattie Lyle | Madden Women's Association | Twentig, Inc. |
| Fannie Robinson & Lula Hardy Elderly Foundation | Mario V. Chalmers Foundation | United State Naval Institute |
| | | Weber Jewelers |
| | | Wright State University |
| | | YWCA of Dayton |

GROWTH OF AFRICAN-AMERICAN COMMUNITY ENDOWMENT FUNDS 1994 - 2013



MARKET VALUE OF ENDOWMENT FUNDS AS OF JUNE 30, 2013



New Charitable Checking Accounts (CCA)

Valerie Winslow-Tucker
– Deloris L. Winslow
Scholarship Fund

Mr. & Mrs. Clinton Brown
– Clinton and Jacqueline
Brown Fund

Frances Mayes
– Frances H. Mayes
Scholarship Fund

Mr. & Mrs. Lawrence Porter
– Larry and Shirley Porter
Giving Fund

Loretta Lenord
– Loretta Lenord Fund

Renaeantranette Cook
– DC Secret Santa Fund

Deon Cash
– SportsEffectLive
Youth Foundation

John E. Moore, Sr.
– John E. Moore, Sr. Fund

Catherine H. Crosby
– Crosby – Rodgers Fund

Anita J. Moore
– Gary's Gift Fund

Larry C. Jenkins
– Jenkins, Mack,
Johnson Memorial Fund

Marva Cosby
– Marva Cosby Fund

The African-American Community Fund and its funds are components of The Dayton Foundation. This partnership allows the African-American community to benefit from local leadership and to profit from resources pooled with others for investment growth.

Historical *Board Members*

| | |
|--------------------------------------|------------------------------------|
| Clark Beck | Charles McKinney, Esq.* |
| Carla Birch | Dwight L. Matlock |
| Pearl Bobson | Linda Melvin |
| Clarence E. Bowman, Jr. | John E. Moore, Jr. |
| Sheila Burch | John E. Moore, Sr. – Co-Founder |
| Robert Copeland | Phillip Moore |
| Sybongile Cook | Loretta M. Murphy |
| George C. Cooper* | Stefan L. Reddick |
| Angela Clements | Dwight Smith |
| Don Crawford* | Dr. Estus Smith |
| Reba Gaston | John Smith |
| Ronald Grant | Rick Smith* |
| Loretta Gray | James Stocks |
| Tina Green | Tina Stollings |
| Elaine Hagood | Ronald Todd II |
| Ron Henderson | Sharon M. Tolliver |
| Bertha Henry | Karen Townsend, PhD |
| Cedric Howard | Sylvester Townsend, Jr. |
| Ronald Jackson | Roland Turpin |
| Faye Johnson | Ken Wade |
| Charles A. Jones | Nancy L. Williams |
| Bernard Leigh | Carl L. Wilson* |
| William Leigh* | Arto Woodley |
| Lloyd E. Lewis, Jr. – Co-Founder* | *= deceased |
| Donna Lowery | |

Emeritus Members

Loretta Gray
John E. Moore, Sr.
Loretta M. Murphy
Dr. Estus Smith
Carl L. Wilson
Arto Woodley

Founding Members

Lloyd E. Lewis, Jr.
(Deceased)
John E. Moore, Sr.

2013 AACF Advisory Board and Affiliations



Jessica I. Jenkins
President
**Miami Valley Housing
Opportunities**



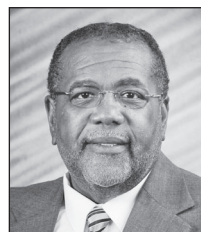
Calvin D. Heard
Vice President
**Heard
Management**



Nan-c Lynn Moss
**Wright State
University
Foundation**



**Shirley A.
Laster Porter**
**Community
Volunteer**



**Dr. Willie W.
Houston, Jr.**
**Retired
Educator**



Royce Johnson
Xerox Corporation



Carol Hinton
Retired Executive



Sandra R. Mundy
**Montgomery County
Children Services**



Roane Smothers
City of Dayton



John Lumpkin, Jr.
Morgan Stanley



Eugene Heflin
Financial Advisor to
the Board
**Wealth Partner,
Stratos**



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Dr. Samuel Proctor Endowment Fund 2002 (\$49,849) - designated

Honors the memory of this former Rutgers University and United Theological Seminary professor. The fund will award grants for the Seminary's Dr. Samuel Proctor Chair of Ethics and for a lectureship series for African-American doctoral students focusing on ethics in American leadership.

The Hazel Carter Scott Fund for the Benefit of the African-American Community Fund 2006 (\$3,370) - designated

Will provide annual grants to address emerging community needs in the African-American community. A native of Dayton, Hazel Carter Scott taught kindergarten for over 35 years and is a longtime community volunteer.



The Hazel Carter Scott Fund to Benefit Bethel Missionary Baptist Church 2006 (\$22,468) - designated

Celebrates Ms. Scott's lifelong devotion to the church, where she also has served as the director of the Bethel Dramatic Guild for more than 50 years and has produced more than 150 plays. Ms. Scott also taught for the National Baptist Congress, with 2006 being her 47th consecutive year.

The Hazel Carter Scott Fund to Benefit Mary Scott Nursing Center Legacy Program 2006 (\$11,180) - designated

Will provide unrestricted income for the Center and encourage the continuation of the annual Mary Scott Legacy Program, which honors women who exemplify the spirit of Christian service to individuals who are aging, homeless or disabled. Hazel Carter Scott is a longtime supporter and volunteer of the Center, as well as a 1999 Mary Scott Legacy Honoree.

Mary Scott Nursing Home Endowment Fund 1991 (\$37,397) - designated

Nurtures quality health care and a pleasant living environment for senior citizens in the city of Dayton.

Sigma Boule Fund

1994 (\$26,932) - committee advised

Was established to endow educational and social-action initiatives sponsored by the members of the Sigma Pi Phi Fraternity's Sigma Boule Chapter.

Emma Brooks-Smith & Estus Smith Wiley College Fund 2001 (\$34,808) - designated

Will encourage the pursuit of higher education at Wiley College by awarding scholarships to students from Mississippi, the donor's home state. Dr. Smith is an emeritus Governing Board member of The Dayton Foundation and retired vice president and COO for the Kettering Foundation.

James, Jr., and Betsy L. Thomas Endowment

1992 (\$43,182) - designated

Benefits Bethel Baptist Church and the initiatives of the African-American Community Fund.



Diane D. and Rodger D. Walker Fund 1998 (\$42,188) - donor advised

Benefits charitable, educational, religious and community activities. Rodger D. Walker was a pharmacist and businessman; his wife, Diane, was a speech pathologist and community volunteer.

The Miley O. Williamson Endowment Fund 2007 (\$7,482) - designated

Honors the memory of a legendary leader of Dayton's early civil rights movement who served as the Executive Secretary of the Dayton Branch of the NAACP for many years. A devoted member

of Trinity Presbyterian Church, where she served as Financial Secretary and directed the Rose-A-Rama Fashion Tea, a major fund raiser, for 31 years. Because of her untiring service to Trinity, the Tea was renamed in her honor to "The Miley O. Williamson Rose-A-Rama Fashion Tea".

James Wright Family Fund 2001 (\$4,806) - designated

Remembers James O. Wright, Sr., Essie D. Wright and Dr. James O. Wright, Jr., who were tragically killed in an automobile accident in 1999. The fund will provide scholarships to students through the United Negro College Fund, the Gem City Medical Association and the Tabernacle Missionary Baptist Church.

Madden Women's Association Fund 2013 (\$25,000) - designated

Provides annual income for Madden Women's Association whose mission is: 1) To provide financial support for continuing education through annual scholarship awards to graduating African-American female high school and currently enrolled college students and; 2) To provide financial and active support for the Greater Dayton Youth Golf Academy.

YWCA of Dayton Fund 2013 (\$25,000) - designated

Provides support for the organization's continuing needs and helps sustain its financial health in order to carry out its mission of eliminating racism and empowering women.

Stratos Wealth Partners Fund 2013 - designated

Provides unrestricted operating support to the American Cancer Society. The fund was created by Eugene D. Heflin, a wealth advisor at Stratos Wealth Partners, as part of his company's initiative to encourage employees to give back to help others.



Sponsors

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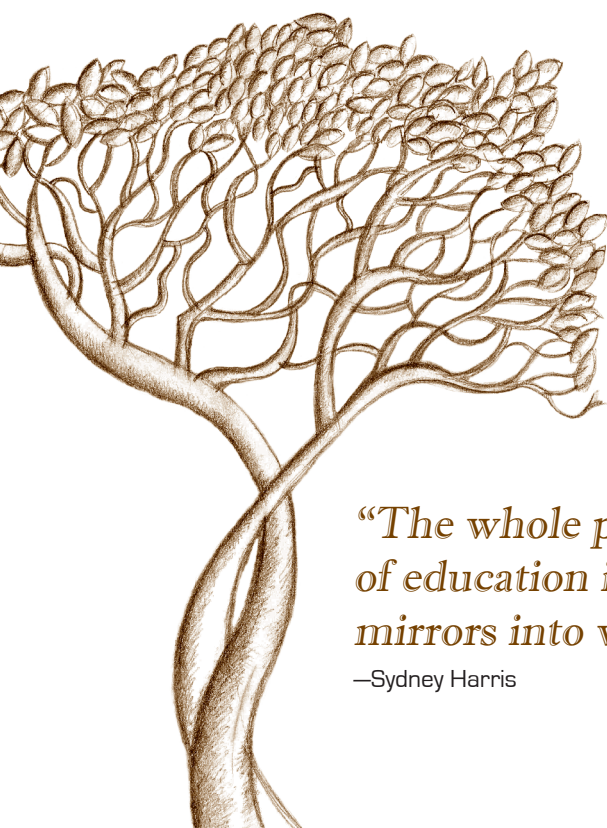
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Omega Chapter





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*“The whole purpose
of education is to turn
mirrors into windows.”*

—Sydney Harris